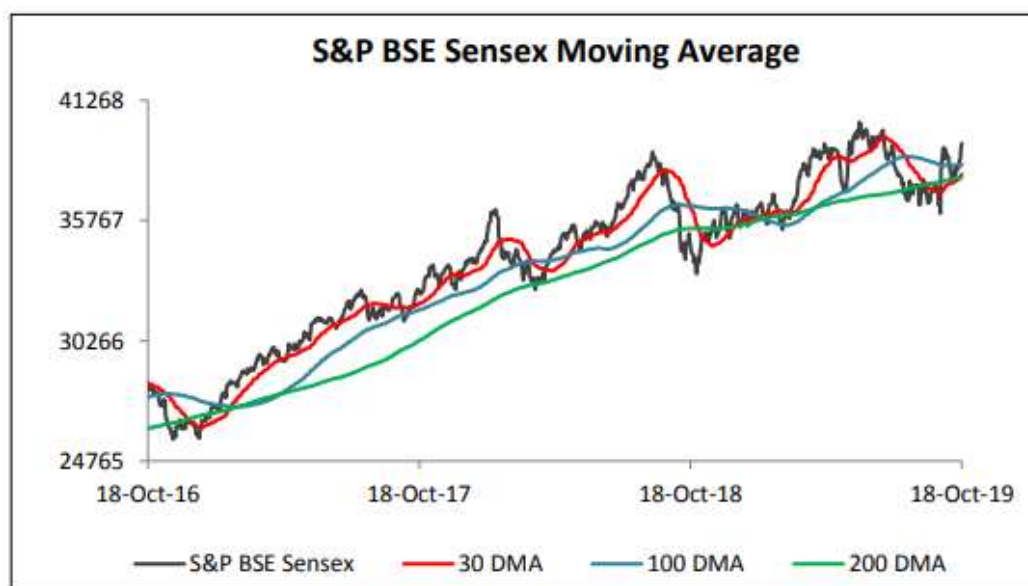


Benchmark indices are trading in a negative zone amid volatility. Domestic stock markets were closed yesterday on account of Assembly Elections in Maharashtra.

At 10:10 AM, the S&P BSE Sensex was trading at 39,191, down 108 points or 0.3%. Market breadth was positive and out of a total of 1,809 shares traded on the Bombay Stock Exchange, 1,026 advanced while 680 declined and 103 remained unchanged. The Nifty50 was trading at 11,657, down 5 points or 0.03%.

10-year Indian G-Sec yields were trading at 6.820 in morning against the previous close of 6.692.



## THE WEEK THAT WAS

Markets ended with strong gains in the week gone on sustained buying across sectors. The Sensex regained the 39,000 mark. The secondary indices outperformed the key benchmark indices. Stocks gained on foreign investor buying, progress in US-China trade talks and deal being reached on Brexit.

In the week ended on Friday, October 18, 2019, the Sensex rose 1,171 points or 3.07% to settle at 39,298. The Nifty50 index rose 361 points or 3.19% to settle at 11,662. The BSE Midcap index rose 639 points or 4.64% to settle at 14,420. The BSE Smallcap index rose 355 points or 2.78% to settle at 13,127.

## GLOBAL MARKETS

Asian share markets edged ahead on Tuesday amid receding Sino-U.S. trade tensions, while investors were sanguine yet another vote on Brexit would still avert a hard exit.

MSCI's broadest index of Asia-Pacific shares outside Japan added a slight 0.13%, while South Korean stocks rose 0.4%.

On Wall Street, the Dow Jones Industrial Average rose 0.21%, the S&P 500 gained 0.69%, and the Nasdaq Composite added 0.91% during the overnight trade on Monday.

Global Indices	Px Last	Change in %		52 Week		PE
		1 Day	1 Month	High	Low	
Russell 1000	1660	0.68	0.34	1640	1296	18.53
Russell 3000	1312	0.62	0.53	1297	989	18.98
Nasdaq	8163	0.91	0.56	8176	6190	23.91
FTSE 100	7164	0.18	-2.47	7790	6537	14.09
CAC 40	5648	0.21	-0.75	5601	4556	17.91
DAX	12748	0.91	2.25	12887	10279	18.78
Nikkei	22549	0.25	2.29	22873	18949	15.89
Hang Seng	26726	0.02	0.97	30280	24541	10.50
Shanghai Comp.	2940	0.05	-1.99	3288	2441	11.99

## INDIAN RUPEE

The rupee on Tuesday opened 24 paise higher at 70.90 against the US dollar amid rise in Asian equities. The domestic currency on Friday closed almost flat at 71.14 per US dollar amid hardening crude oil prices and lacklustre global cues.

## CRUDE OIL

Global oil prices were near flat as the market fretted about the health of the global economy and the future for energy demand. Brent crude futures inched up 7 cents to \$59.03, while US crude added 9 cents to \$53.40 a barrel.

Fund Flow	Amount in Rs. Crore				
	Nature	Gross Pur.	Gross Sale	Net	YTD
<b>FIs</b>					
Equity		5758.41	4484.03	1274.38	61154.16
Debt		2335.92	2052.20	283.72	29287.34
<b>MF<sup>1</sup></b>					
Equity		3884.76	2443.70	1441.06	57646.99
Debt		6462.26	3290.87	3171.39	427507.19

<sup>1</sup> As on 16<sup>th</sup> October 2019

## WEEK AHEAD

Financial results of India Inc for the quarter ended September 30, 2019 will be closely watched in the truncated trading week ahead. Macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement, inflows from foreign portfolio investors and domestic institutional investors will also be closely watched.

On the macro front, the Reserve Bank of India on Friday announced the minutes of its fourth bi-monthly monetary policy review meeting held on October 4, 2019.

In the Euro area, the Consumer Confidence flash for October 2019 will be unveiled tomorrow. The Euro Area Markit Manufacturing PMI Flash for October will be unveiled on October 24, 2019. The Euro Area Markit Services PMI Flash for October 2019 will also be unveiled on the same day.

The European Central Bank (ECB) interest rate decision will be announced on October 24, 2019. In United States, the Markit Manufacturing PMI Flash for October 2019 will be unveiled on October 24, 2019. The Markit Services PMI Flash for October 2019 will also be unveiled on the same day.

**Source:** Reuters, Capital Market, Internal, PTI

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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